Meet Keith Duesenberg
Your Concordia Plans Financial Educator

Who is Concordia Plans?
Concordia Plans provides quality health, life, disability, retirement and wellness benefits to the workers of more than 6,000 LCMS congregations, schools, universities and seminaries. We are here to support you and your family as you continue to do His work and enter into retirement.

How can I help?
Financial wellness is an important part of our stewardship. We are entrusted by God with the privilege and responsibility of joyfully managing life’s resources for Him. I am blessed with the opportunity to assist you with your financial well-being, and because you are a member of the Concordia Plans, these financial services are absolutely free.

I can help you and your family on the path to financial wellness by:

- Discussing personal finance basics such as budgeting, goal setting and debt management.
- Evaluating financial risk protection needs such as insurance, basic estate planning and personal spending accounts.
- Explaining retirement readiness, your pension benefits and retirement savings plan.
- Answering questions regarding Social Security and health care in retirement.
- Reviewing worker benefits offered by CPS.

Keith joined Concordia Plans in 2002 and has served in several roles, including helping manage the investments of our pension trusts. Today he serves on the Financial Education Team helping LCMS ministries and workers understand the benefits Concordia Plans provides.

Keith received his bachelor’s degree in Finance from Valparaiso University and is a Certified Employee Benefits Specialist through the Wharton School of the University of Pennsylvania. Keith and his wife, Carrie, have three children and are members of Concordia Lutheran Church in Kirkwood, Missouri.

Keith Duesenberg / 888-927-7526, ext. 6714 / Keith.Duesenberg@ConcordiaPlans.org