You know you will retire one day, but how do you plan for it and where do you start? Check out the tools below. Whether you’re close to retirement or it’s a distant goal, we have the blueprint to help you get there.

What are my benefits?

**Personal Statement of Benefits** – what you have today with your Concordia Plans benefits.
- Current benefit elections.
- Projected pension income from the Concordia Retirement Plan (CRP).
- Value of your benefits.

A closer look at my financial future.

**Vision** – a view of your potential retirement income all in one place so you can ask yourself:
- Am I on track for retirement?
- What are the tradeoffs and scenarios I can adjust to achieve my goals?

And then:
- Make changes to your Concordia Retirement Savings Plan 403(b) elections.

Zooming in on my 403(b) investments.

**Fidelity NetBenefits** – information about your CRSP 403(b) account.
- View your statement and earnings.
- Change your beneficiary.
- Make rollovers/ transfers into your account.

Retirement is just around the corner: decision time!

**Retirement Connection** – explore your pension benefit options and initiate the retirement process.
- Run estimates of your Concordia Retirement Plan benefit(s).
- See how retirement age directly affects your benefits.

Help!

**Our Education Team is here to help:**
- Speak to a team member by phone or schedule a virtual appointment for one-on-one assistance.
- Model and compare different retirement income and expense scenarios.
- Request additional information or financial worksheets.

Find all these resources on the Financial Wellness tab of your Member Portal by visiting ConcordiaPlans.org and selecting the Member Login button at the top of the page. For more information, contact MoneyMatters@ConcordiaPlans.org or call 888-927-7526, ext. 6865.